

CasKids OPERATING COMPANY
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Oil & Gas Property Management Team

Caskids Operating Company was incorporated on August 24, 1983, and has been actively involved in operating over 300 wells throughout the State of Texas, Louisiana and Mississippi for several different entities, including banks, individuals, private and limited partnerships, as well as private and public companies. Its operation includes performing any and all tasks associated with the drilling, completion, recompletions, workovers and re-entries of oil and gas wells, such as:

1. Caskids Operating Company provides experienced in-house engineering and supervisory personal that can perform any and all engineering tasks related to planning, cost estimating and facilitating drilling, completion and production activities.
2. Qualified, experienced field supervisory personnel to facilitate any field operation including drilling completion, workover, recompletion, re-entry or stimulation procedures and activities.
3. Filing all Railroad Commission and Department of Conservation forms necessary to drill, complete, re-work or re-enter wells, which also includes filing monthly production reports with the appropriate office on a timely basis;
4. Maintaining and keeping current well files pertaining to properties being operated;
5. Provide computerized joint interest billings to owners on a monthly basis outlining all monthly lease operating or capital expenses pertaining to the properties, along with copies of all associated invoices related to expenditures.
6. Distribute revenue to working interest owners, as well as royalty owners, on a monthly basis. A detailed, computerized statement of revenue distribution is furnished monthly, along with copies of all related revenue correspondence.
7. Maintain current well reports, which are presented in as much detail as necessary. Spot checks and reports can be performed on a weekly or bi-weekly basis, if required.
8. Reserve reports can be developed on a well, lease or project basis on a software package known as "EVALUCALC", and can be updated as needed. This software was created and designed by M.L. Caswell and Graydon Caycee as an evaluation tool and is marketed for the reservoir engineer, banker or investor. The program includes complete documentation. Evaluations in Aeres, Tool kit or Eureka can also be supplied.

The personnel handling the above tasks have extensive amount of combined experience and are extremely capable and prepared to provide quality service to the company's clients. In addition , Mr. Caswell has extensive supervision and field experience, of all phases of drilling, completion and production. (See enclosed Resume's for key personnel.)

As is evidenced by the information above, Caskids Operating Company stands ready, willing and able to supply all oil field operations and services related to property management. Caskids specializes in quality maintenance at peak production capability for the lowest possible price to the owners of the working interest.

RESUME

MICHEAL L CASWELL

Date of Birth: January 17, 1947
Marital status: Married, four (4) children
Health: Excellent, 6"3", 265 lbs.
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UNIVERSITY EDUCATION

Bachelor of Science, Petroleum Engineering, Texas
A&M University, College Station, Texas.

PROFESSIONAL

Registered Professional Engineer No. 41837, Texas

PROFESSIONAL DEVELOPMENT

Preston Moore's Drilling School – LSU's BOP School
Pioneer's Solids Control School – Sour Gas Symposium
Baroid's Mud School – Advanced Mud School
Oil and Gas Consultant's Production Operations School
Economic Evaluation and Investment Decision Methods

PROFESSIONAL ORGANIZATIONS

National Society of Petroleum Engineers
Texas Society of Professional Engineers
Aggie Petroleum engineering Society
Independent Producers Association of America
Society of Petroleum engineers – API

PRIVATE ORGANIZATIONS AND INVOLVEMENTS

Petroleum Club: Member 2005

St. Anne's School: Board Member (two terms), Vice President
And Executive Committee; Coach Football (4 years)

The Briar Club: Swim Team Committee Chairman 1979 – 89;
Board of Directors 1993; House Committee Chairman and Swim
Team Committee Chairman 1993; Physical Properties Committee
Chairman 1994, 1995, 2004, 2005; Long Range Planning Committee 1993 – 2000;
President 1996; Ex-Officio President 1997; Long Range Planning
Committee Chairman 1998; Food and Beverage Committee 2000 - 2004.

Riverbend Country Club: Long Range Planning Committee 1997-99; House Committee 1999-2000; Board of Directors 2000 - 2002; Grounds and Greens Committee 2001 - 2002.

Chosen as a distinguished Alumni of North Forest Independent School District.

Post Oak Little League: Coach Baseball 1982 – 88

West University Little League: Coach Baseball 1991 – 92

Cystic Fibrosis Foundation “Shoot for the Cure” : Fundraiser Chairman 1997-2007.

Cystic Fibrosis Foundation: Board of Directors 1998-2005.

Proud recipient of the Cystic Fibrosis “Sierra” Award for 2003.

PROFESSIONAL EXPERIENCE

1969: Drilling and Production Engineer, Kerr-McGee, Morgan City, Louisiana. Planned and designed oil and gas drilling programs for offshore Louisiana. Programs included casing and tubing designs for deep (8,000' – 16,000), abnormally pressured wells; drilling mud programs to counteract and control subsurface formations, as well as planning and designing for completions, recompletions and workover procedures of all gas wells. Supervised setting platforms and caissons in 35' to 200' of water in GOM. Supervised installation of pipeline and production facilities.

1971: Drilling Engineer Supervisor, Tenneco Oil Company, Lafayette, Louisiana and Houston, Texas. Instrumental in researching the feasibility of high angle, directionally drilled wells, which later led to the successful completion of this company's first 80 degree angle directionally drilled development well. Research included a detailed description of the “standard” drill procedures, which were distributed company wide. Also, researched, designed, and published a paper outlining special procedures, precautions and tubulars used in association with drilling in regions where sour gas (H₂S) reservoirs could possibly be encountered. Provided several years of on-site supervision, which involved various types of offshore drilling rigs, as well as all sizes of land rigs.

1976: Drilling and Production Manager, Williams Exploration Company, Tulsa, Oklahoma. One of three initial operations personnel in this newly formed production company. Supervised six to eight continuous drilling programs in South Louisiana, Wyoming, North Dakota and Montana. Supervision also included Texas, Oklahoma, Alabama and Mississippi. During a three year span, production increased from 0 to 110,000 MCF gas per day and 3,500 BOPD, with an increase in production personnel from three to 29.

1979 – 1982: Formed and served as President of a private oil and gas exploration and production company, which operated primarily in Southeast Texas, West Central Texas and South Louisiana. Generated, promoted and operated drilling prospects totaling \$45.5 MM.

1980 – 1982: Created Triple Sevens Drilling Company. Raised funds and built three land rigs, which were operated in South and West Central Texas. The rigs were sold to investors in the spring of 1982.

1981- 1982: Created, funded and filed a prospectus with the Vancouver Stock Exchange to form a public company. The first day of trading occurred on August 31, 1981. Stood as Chairman and President of the company, until September, 1982, when the controlling interest was sold to a group of Vancouver oil investors.

1982 – 1983: Served as executive Vice President of Mercury Management Corporation, which was formed in September, 1982. Actively involved in arranging mergers, acquisitions and evaluations for oil and gas related prospects and projects. Specialized in consulting for troubled and bankrupt properties and companies, as well as a court approved engineer to several bankruptcies, trustees, creditor committees, associated lending institutions and third parties' creditors.

1983 – Present: Established CasKids Operating Company to function as an agent/operator on a part-time or permanent basis for small exploration and production entities as well as geologists, geophysicists, landmen, investors, banks, bankruptcies and other entities without necessary operating personnel. (See enclosed portrayal of CasKids Operating Company.)

1984 – 1986: Opened a south Texas office that operated two rigs, dozers, backhoes, and gin pole trucks. It provided all equipment and services necessary to drill or complete wells in the area.

OTHER EXPERIENCE

Has been involved in preparing reservoir and prospect evaluation reports since 1979 for individuals, public and private companies, banks and partnerships. Specialized in Gulf Coast projects and "Domes", but has prepared reports on projects in Oklahoma, Texas, Mississippi and Louisiana.

Provided expert testimony for law firms located in McAllen, Dallas, Austin, Lafayette, New Orleans, Oklahoma City and Houston in a wide range of oil and gas litigation and related matters, such as blowouts, Railroad Commission, bankruptcies, engineering evaluations and appraisals.

Consulted in bankruptcy cases and assisted in the reorganization of several bankrupt companies with a group of venture capitalists known as Southwest Reification.

Currently performs engineering, property management and consulting in the Texas, Louisiana and Gulf Coast area. Exclusively supervises drilling operations, completions, recompletions, workovers and re-entries of wells in the Texas/Louisiana-Gulf Coast area. Also, actively generating re-entry and other types of developmental prospects, which are, subsequently, operated by CasKids Operating Company.

PRESENT PRIMARY FOCUS: Supervises ten to fifteen on-site supervisors for drilling, completion and production operation in Texas, Louisiana, Mississippi and Alabama.

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